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| Discretional Space for Company Logo |

**Fundraise Summary**

Use this summary sheet only if you intend to adopt Floww’s template Articles of Association and Shareholders Agreement.

|  |  |
| --- | --- |
| **Company Data** |  |
| **Company Name** | e.g. Floww*
 |
| **Pre-money valuation** | e.g. 100,000,000*
 |
| **Target amount being raised** | e.g. 5,000,000*
 |
| **Minimum required to close round** | e.g. 3,000,000  |
| **Price per share** | e.g. 10.00*
 |
| **Minimum investment (per investor)** | e.g. 2,500*
 |
| **Currency of investment** | e.g. GBP £*
 |
| **Threshold for Lead Investor status** | e.g. 30%*
 |
| **Anticipated closing date** | e.g. 31/01/2023*
 |
| **Longstop closing date** | e.g. 10/02/2022*
 |
| **Type of security:**  | * Ordinary Shares
 |
| **Use of funds** | e.g. Funds will be used for working capital needs*
 |

|  |  |
| --- | --- |
| **Governance Rights** |  |
| **Investor Majority(Please specify percentage)** | * ＿% of Ordinary shares
 |
| **Number of Board Members****(Please specify number)** | * \_\_ board members
 |
| **Founder appointed Chairman** | [ ]  Yes[ ]  No |
| **Founder Board appointments****(Please specify number)** | [ ]  Yes, \_\_ founder appointed board members[ ]  No |
| **Investor Board appointment rights(Please specify percentage)** | * ＿% of shareholding to appoint board of director
* ＿% of shareholding to appoint board observer
 |
| **Share option plan** | [ ]  Yes[ ]  No* If yes, please specify current percentage: ＿%
 |

|  |  |
| --- | --- |
| **Economic Rights** |  |
| **Pre-emption rights** | [ ]  Yes, for holders of at least ＿% of equity shares[ ]  No |
| **Co-sale rights** | [ ]   Yes, for holders of at least ＿% of equity shares[ ]  No |
| **Drag along rights** | [ ]  Yes, for any proposed sale of at least ＿% of equity shares[ ]  No |