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| Discretional Space for Company Logo |

**Fundraise Summary**

Use this summary sheet only if you intend to adopt Floww’s template Articles of Association and Shareholders Agreement.

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| **Company Data** |  |
| **Company Name** | e.g. Floww |
| **Pre-money valuation** | e.g. 100,000,000 |
| **Target amount being raised** | e.g. 5,000,000 |
| **Minimum required to close round** | e.g. 3,000,000 |
| **Price per share** | e.g. 10.00 |
| **Minimum investment  (per investor)** | e.g. 2,500 |
| **Currency of investment** | e.g. GBP £ |
| **Threshold for Lead Investor status** | e.g. 30% |
| **Anticipated closing date** | e.g. 31/01/2023 |
| **Longstop closing date** | e.g. 10/02/2022 |
| **Type of security:** | * Ordinary Shares |
| **Use of funds** | e.g. Funds will be used for working capital needs |

|  |  |
| --- | --- |
| **Governance Rights** |  |
| **Investor Majority (Please specify percentage)** | * ＿% of Ordinary shares |
| **Number of Board Members**  **(Please specify number)** | * \_\_ board members |
| **Founder appointed Chairman** | Yes   No |
| **Founder Board appointments**  **(Please specify number)** | Yes, \_\_ founder appointed board members   No |
| **Investor Board appointment rights (Please specify percentage)** | * ＿% of shareholding to appoint board of director * ＿% of shareholding to appoint board observer |
| **Share option plan** | Yes   No   * If yes, please specify current percentage: ＿% |

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| --- | --- |
| **Economic Rights** |  |
| **Pre-emption rights** | Yes, for holders of at least ＿% of equity shares   No |
| **Co-sale rights** | Yes, for holders of at least ＿% of equity shares   No |
| **Drag along rights** | Yes, for any proposed sale of at least ＿% of equity shares   No |